

-The Eighth Agreement-

A D D E N D U M

This is an Addendum to an Agreement between Mark IV Associates, Inc., an Illinois corporation, hereafter referred to as "Seller", and Pyramid Enterprises, Inc., a Delaware corporation, hereafter referred to as "Buyer", which Agreement was signed by Buyer and Seller on April 1, 1974, in the City of New York, and to which Agreement an Addendum was signed by Buyer and Seller in the City of New York on April 1, 1974, and the terms of which Agreement and Addendum are incorporated herein by reference.

WHEREAS, The Buyer and Seller have signed an Agreement dated April 1, 1974 which states that the Seller is the owner of precious and noble metals in concentrate form located in the State of New Mexico;

WHEREAS, Seller wishes to offer for sale to the Buyer the precious and noble metal concentrate;

WHEREAS, the Agreement between Buyer and Seller dated April 1, 1974, references Bankers Trust Company, New York, New York as escrowee and as the bank to which certain documents will be delivered, and which said Bankers Trust Company is mentioned in paragraphs three and five of the Agreement of April 1, 1974;

WHEREAS, Buyer and Seller wish to use the Riggs National Bank of Washington, D.C. as the escrowee and the bank to which certain documents will be delivered pursuant to the Agreement of April 1, 1974; and

WHEREAS, subsequent to April 1, 1974 a Chancery has been issued to Seller by the State of Illinois:

NOW, THEREFORE, IN CONSIDERATION OF THE ABOVE RECITALS, AND THE COVENANTS AND AGREEMENTS HEREINAFTER MADE, IT IS MUTUALLY AGREED BY AND AMONG THE PARTIES, AS FOLLOWS:

1. This is the second Addendum to the Agreement of April 1, 1974, between Seller and Buyer. The first Addendum to the Agreement was signed on April 1, 1974.

2. Buyer and Seller mutually agree that the Riggs National Bank of Washington, D.C. will serve as escrowee and the bank to which certain documents will be delivered pursuant to the Agreement of April 1, 1974, and Bankers Trust Company will not serve as the escrowee and will not be the bank to which certain documents will be delivered.

3. Buyer agrees that the Charter issued to Seller by the State of Illinois does not change in any way the Agreement of April 1, 1974, or the Addendum of April 1, 1974, and Buyer herein ratifies, and Seller herein ratifies the Agreement of April 1, 1974 and the Addendum of April 1, 1974.

As Sellers

Mark IV Associates, Inc.

By *[Signature]*

As Buyers

Pyramid Enterprises, Inc.

By *[Signature]*
Secretary

Attest:
[Signature]